

# Quiz

True or False?

- 1 The fundamental niche is a subset of the realized niche
- 2 The realized niche is a subset of the fundamental niche
- 3 The fundamental niche is a subset of the realized environments
- 4 The realized niche is a subset of the realized environments

# Niche Theory

John M. Drake

Odum School of Ecology  
University of Georgia  
Athens, Georgia USA 30602-2202  
[jdrake@uga.edu](mailto:jdrake@uga.edu)

# Table of Contents

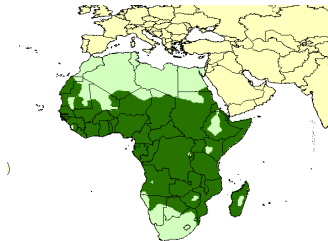
- 1 Niche concept
- 2 Objective: learning ecological niches
  - Problem statement
  - Range-bagging

# Main question

If species  $X$  were to be introduced to place  $Y$ , would it persist?

## Applications

- Biogeographic consequences of climate change
- Invasive species management and adaptation
- Survey design
- Species translocation for conservation
- Reserve design



*Anopheles gambiae* distribution in Africa

## Related questions

- What is the *potential distribution* of a species?
- What *range of habitats* does a species use?
- Is this species a *specialist* or a *generalist*?
- What other species are *ecologically equivalent*

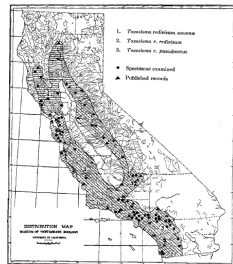
# A species persists within its niche

The main question is a *subjunctive conditional*: If species  $X$  were to be introduced to place  $Y$ , would it persist?

Yes, the species would persist if the environment at  $Y$  belonged to the species *niche*, otherwise not.

# What is a niche?

The *habitats* in which a species can survive and reproduce



Grinnell, J. (1917). "The niche-relationships of the California Thrasher".  
Auk 34: 427–433.

# What is a niche?

The *set of environments* occupied by a species

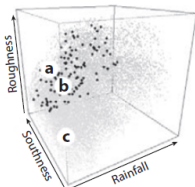


Image: Elith & Leathwick (2009)

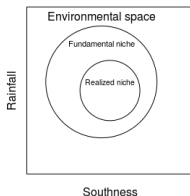
- n-dimensional hypervolume

Hutchinson, G.E. (1957). Concluding remarks. Cold Spring Harbor Symposia on Quantitative Biology 22 (2): 415–427.



# What is a niche?

The *set of environments* occupied by a species



- Fundamental niche - the *full set of environments* under which a species can persist (Grinnell's concept)
- Realized niche - the *actual set of environments* within which a species is found

Hutchinson, G.E. (1957). Concluding remarks. Cold Spring Harbor Symposia on Quantitative Biology 22 (2): 415–427.

# Two kinds of space

Grinnell's concept is a *geographic space*, whereas Hutchinson's concept is an *ecological space*

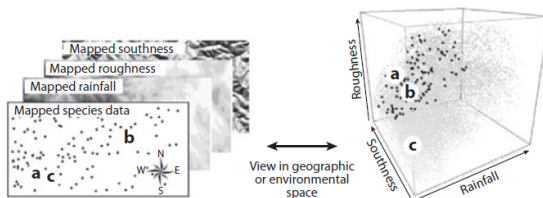


Image: Elith & Leathwick (2009)

# Niche: A formal definition

Q. When does a species persist?

A. When growth rate exceeds replacement, i.e.,  $\lambda > 1$

Q. What does  $\lambda$  depend on?

A. Population size ( $z$ ) and environment  $x = [x_1, x_2, x_3, \dots, x_n] \in E$

Formal definition  $N \in \mathbb{R}^n : x_n \exists z \Leftrightarrow \lambda(x, z) > 1$

# What is a niche model?

A *niche model* is a representation that takes an environment (a vector of measurements) as input and returns a binary quantity according to whether that environment belongs to the niche.

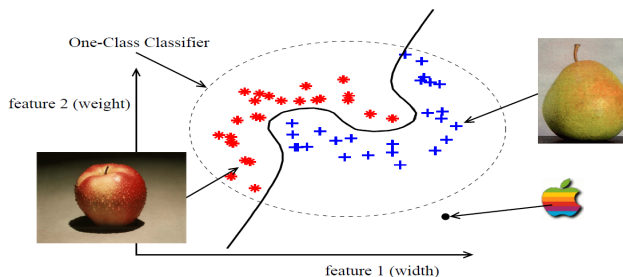
A niche model could be:

- An equation
- A computer program

This suggests that a strategy for modeling ecological niches is to estimate a *decision boundary* between niche and non-niche regions of environmental space.

# Two approaches to niche modeling as a decision boundary

- Niche modeling as a *binary classification* problem
- Niche modeling as *support estimation* or *one-class classification*

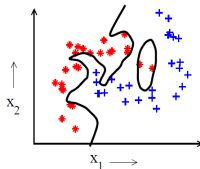
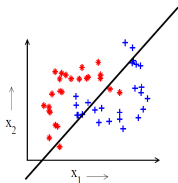


Tax, D.M.J. (2001). One-class classification. PhD thesis.

# Niche modeling as binary classification

Benefit: Allows use of classical and modern classification algorithms

- Logistic regression or discriminant analysis
- Neural networks, support vector machines, boosted regression trees



Tax, D.M.J. (2001). One-class classification. PhD thesis.

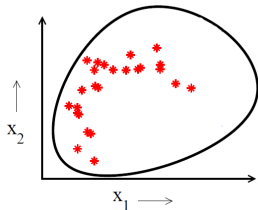
Obstacle: Requires two-class data (ideally in equal proportion)

- Solution 1: "Absence sampling" (but when can one say for certain that a species is not present?)
- Solution 2: "Pseudo-absence sampling" (but this both requires that the translation of geographic-environmental space is fixed and is sensitive to choice of geographic space)
- Solution 3: "Background sampling" (same problems as Solution 2)

# Niche modeling as one-class classification

Benefit: Treats the niche problem in the way conceptualized by Hutchinson

- Does not require artificial data
- Infinite number of ways to be “non-niche”



Tax, D.M.J. (2001). One-class classification. PhD thesis.

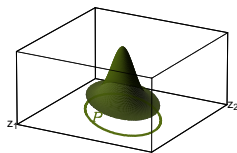
Obstacle: Statistical problem is less familiar and not well defined

- Distribution estimation
- Support vector machines
- Nearest neighbor and other “instance learning” algorithms

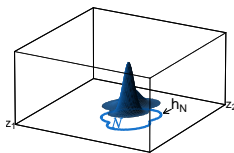
# Objective: learning ecological niches from data

- Modeling from presence-background and presence-only data
- Object of model is ecological niche boundaries (rather than density, mean/variance, etc.)
- Modeling with non-stationary, non-iid data, irrelevant variables, etc...

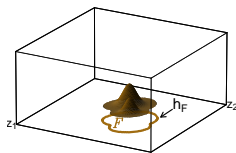
Probability density of environment  $p(z)$



Habitat selection function  $q(z) > 1$



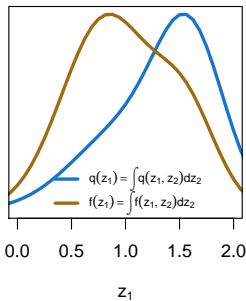
Density of occupied environments  $f(z) = p(z)$



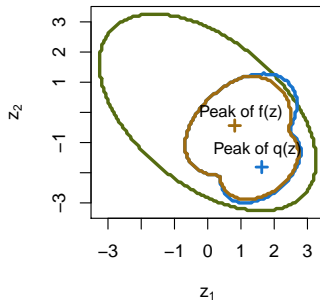


# Modeling niche boundary may be easier than we think

Marginal fitness function and density



P, N and F in  $z_1 - z_2$  plane

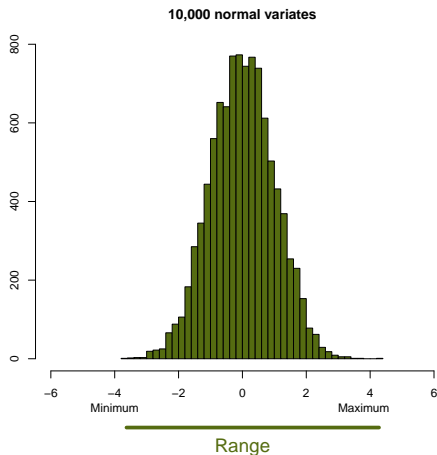


Can we learn the niche boundary from data?

# What is a range (one dimension)?

## Objectives:

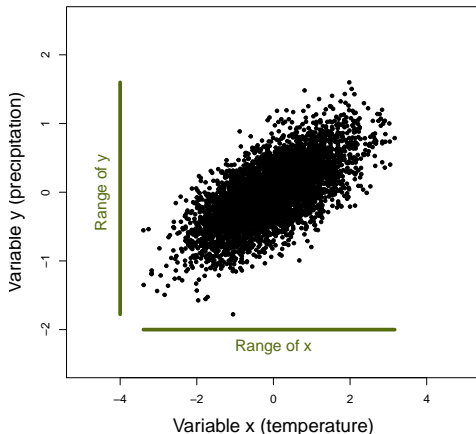
- A presence-only method that is ecologically “interpretable”
- A method that maximally concentrates on estimating species niche boundaries
- A method that is insensitive to contingent species absences
- A method that can be parameterized or partly parameterized with experiments on species tolerances



# What is a range (two dimensions)?

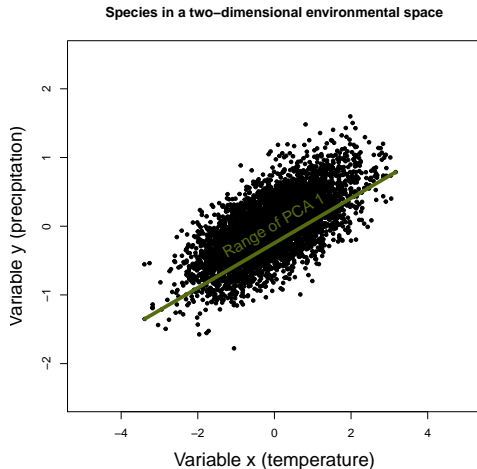
- In two dimensions there are two ranges...
- In  $n$  dimensions there are  $n$  ranges

Species in a two-dimensional environmental space



# But why this coordinate system?

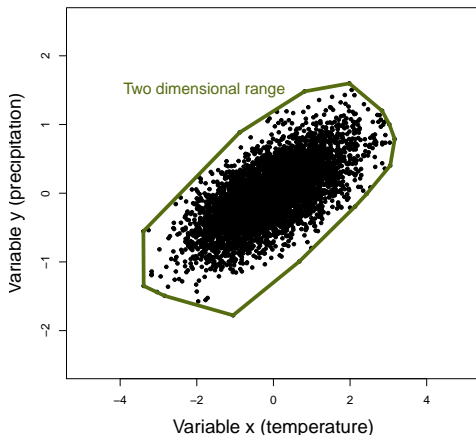
- The  $n$  ranges depend on choosing a coordinate system



# Convex hull

- Convex hull is the boundary of the smallest convex set containing a specified set of points (e.g. environmental conditions at which a species is found)
- Equivalently, the convex hull is the set of endpoints of the ranges in all coordinate systems (rotations)

Species in a two-dimensional environmental space

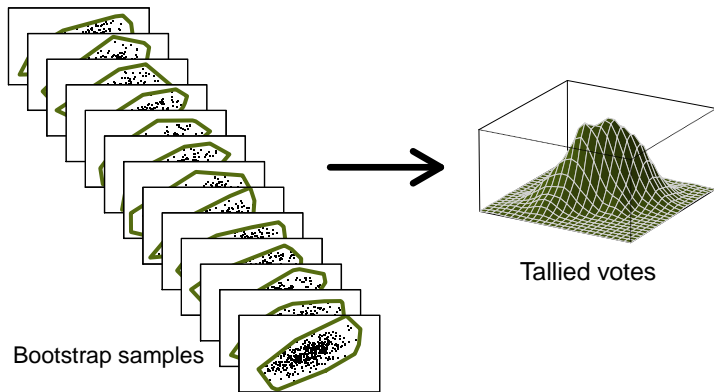


# Range bagging: the proposal

Choose marginal dimension ( $\delta$ )

Choose bootstrap coverage ( $w = 1$ )

Choose number of bootstrap samples ("votes") ( $v$ )



# Range bagging: the proposal

## Algorithm

**Input:**  $x \times n$  table of environmental records

**Tuning variables:**  $\delta$  the dimension of the marginal niche,  $w$  bootstrap sample size,  $v$  iterations (votes)

for  $i = 1$  to  $v$ , do

- 1 **Sample step.** For a model of order  $\delta$ , randomly select (without replacement)  $\delta < n$  environmental variables. From the resulting  $x \times \delta$  table of records, randomly select (without replacement)  $w \leq x$  records to be included in the bootstrap sample,  $X_i$ .
- 2 **Marginal niche estimation step.** As a *base learner*, obtain the marginal niche  $C_i$  of the points in  $X_i$ . If  $\delta = 1$ , the marginal niche is simply the interval between the minimum and maximum values in the bootstrap sample. For  $\delta > 1$ , the marginal niche is the convex hull of the bootstrap sample.

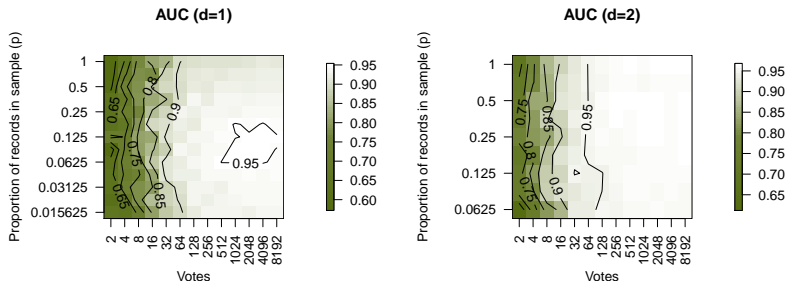
end for

**Output:**  $\mathbb{N} = \{C_1, C_2, C_3, \dots, C_v\}$

To evaluate, calculate the proportion of  $\mathbb{N}$  containing a candidate environmental condition.

# Range bagging: performance

Performance on two-spined blackfish *Gadopsis bispinosus*



## Conclusions:

- Performance comparable to MaxEnt using presence-only data and very little tuning
- Performance does not degrade with the number of votes



## Conclusions

- New methods for presence-background and presence-only modeling perform almost as well as existing methods
- Many opportunities for extension to other “data problems” (especially non-stationary data and regional transferability)
- Potential for further use of ensemble methods for variance reduction

## References

- Drake, J. M., and J. M. Bossenbroek. 2009. Profiling ecosystem vulnerability to invasion by zebra mussels with support vector machines. *Theoretical Ecology* **2**:189–198.
- Drake, J. M., C. Randin, and A. Guisan. 2006. Modelling ecological niches with support vector machines. *Journal of Applied Ecology* **43**:424–432.
- Elith, J., S. J. Phillips, T. Hastie, M. Dudík, Y. E. Chee, and C. J. Yates. 2011. A statistical explanation of MaxEnt for ecologists. *Diversity and Distributions* **17**:43–57.
- Valentini, G., and T. G. Dietterich, 2003. Low bias bagged support vector machines. Pages 752–759 *in* ICML-2003.